

Planned Giving

Planned giving often allows donors to make more substantial gifts than they might have thought possible. Planned gifts are gift arrangements that have specific tax advantages and often include lifetime income to a beneficiary (or beneficiaries) designated by the donor.

We encourage you to consult your personal financial advisor and/or tax consultant about making a gift. We are also available to discuss your personal financial situation in confidence and to respond to requests from attorneys, accountants and financial planners.

Planned giving can be quite simple. If you let us know that you have included the Sacramento Children's Home in your will or living trust you will become a member of the Legacy Circle that will provide you with special opportunities for an insider's perspective on the work of SCH.

Bequests

Bequests are made by naming the Sacramento Children's Home in your will or living trust. Bequests often serve as the cornerstone of planned giving, and the first step in creating a philanthropic legacy. A bequest for any amount can be made by anyone, at any age, with a will or a trust.

You and your legal adviser are encouraged to consult with us regarding the gift language to ensure that your intentions are fulfilled. This is particularly true if you wish your gift to be utilized for a specific program or purpose.

Life-income Gifts

Life-income gifts make it possible to support the Sacramento Children's Home and also provide income for you (or others) at the same time. To establish a life-income gift, donors irrevocably transfer assets to a trust, a pooled fund, or to the Sacramento Children's Home. Depending upon the terms of the agreement, periodic payments are made to the donor and/or beneficiary for life or for a term of years. Ultimately, the assets are distributed to the Sacramento Children's Home for the donor's designated purpose.

- Charitable gift annuities provide fixed, partially tax-free payments. A gift annuity is a simple, contractual agreement between a donor and the Sacramento Children's Home in which a donor transfers assets in exchange for the promise to pay one or two annuitants payments for life.
- Charitable remainder trusts provide income to the beneficiary(ies) for life or for a set number of years. A charitable remainder unitrust generates payments base on a fixed percentage of the annual value of the trust assets. The payout will vary from year to year. A charitable remainder annuity trust pays a set dollar amount annually based on the initial value of the trust assets. The payout remains constant from year to year.

Legacy Circle

Those who include the Sacramento Children's Home in their estate planning automatically become members of the Legacy Circle. This honorary group is invited to special events and has the opportunity to observe the work of the Sacramento Children's Home in action.

Designating Your Gift:

The Sacramento Children's Home is registered as a not-for-profit, 501c3 and its tax code number is 94-1156588. The corporate headquarters is located at 2750 Sutterville Road, Sacramento, CA 95820

It is possible to designate your gift to the Children's Promise Fund or to a specific program. If you wish to make a specific designation we ask that you talk with us in advance so that we can be sure to fulfill your intent.

Contact

For more information regarding planned giving, please contact Mary Anne Payne, Director of Fund Development & Communications at 916.455.5610 or maryanne.payne@kidshome.org